



International Seminar on
Goho-Wood 2012

***~ Initiatives by Industry Association in Japan
to Combat Illegal Logging and
Promote Legality Verification of wood
and Wood Products ~***

**11th November 2012
Yokohama, Japan**

**Japan Lumber Importers' Association (JLIA)
Executive Director Y. Ohashi**

About “JLIA”

Japan Lumber Importers’ Association (*JLIA*)

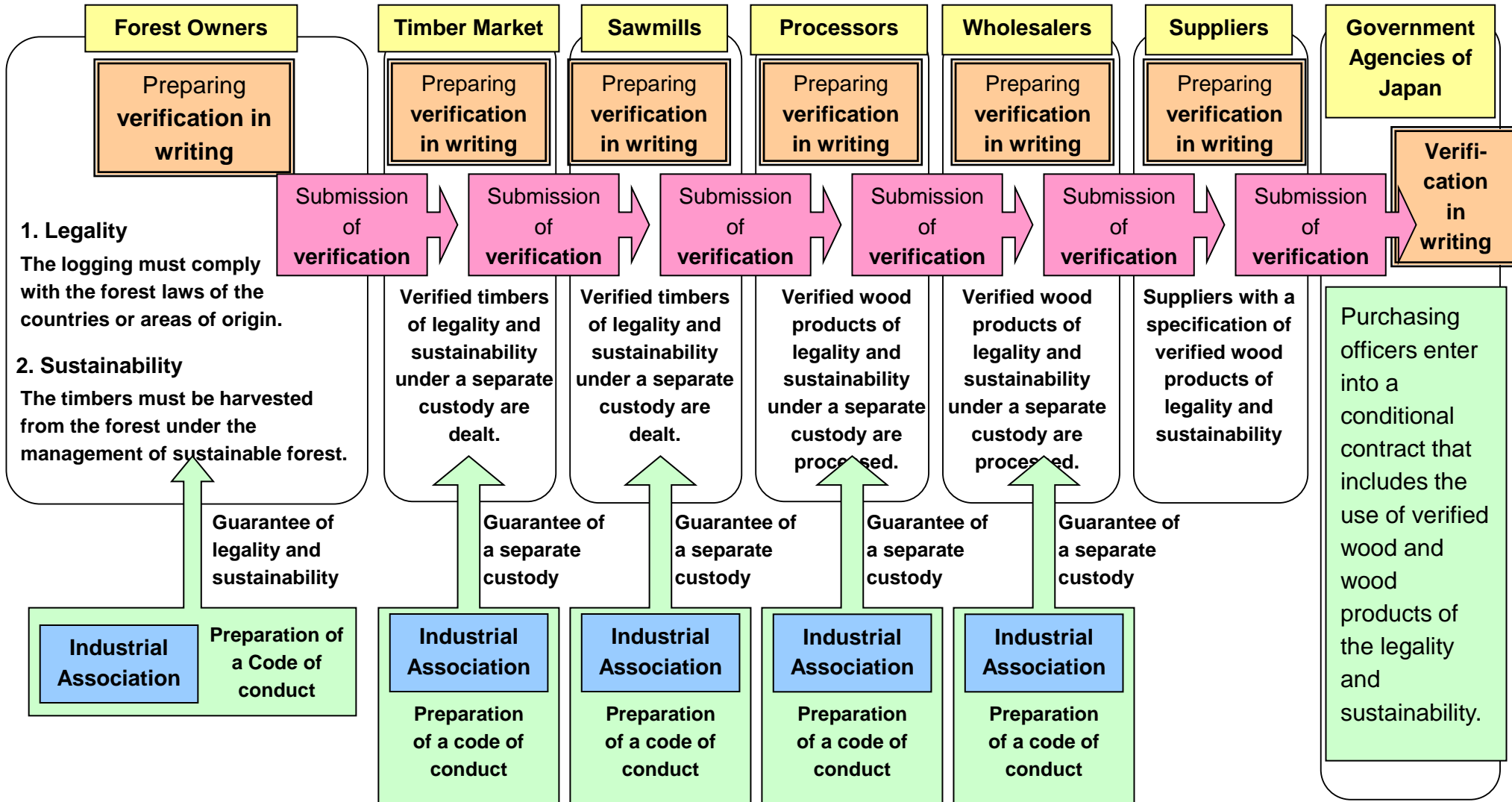
- *A voluntary membership association of timber import, 63 years since the establishment in 1950.*
- *To enhance intimate relationship between timber importers, to conduct necessary activity with a result of research and investigation. to present comments to Government & other relative industries.*
- *Membership: 54 companies, composed of general trading houses, timber trading companies, makers, wholesalers, etc. 40 of those are active importers.*
- *JLIA members import about 10-million m³ per year, almost 60% share of total Timber Imports in Japan.*

Guideline for Verification on Legality & Sustainability

Reference (2)

Verification by private enterprises authorized by relative organizations

by Forestry Agency



JLIA Authorized Supplier

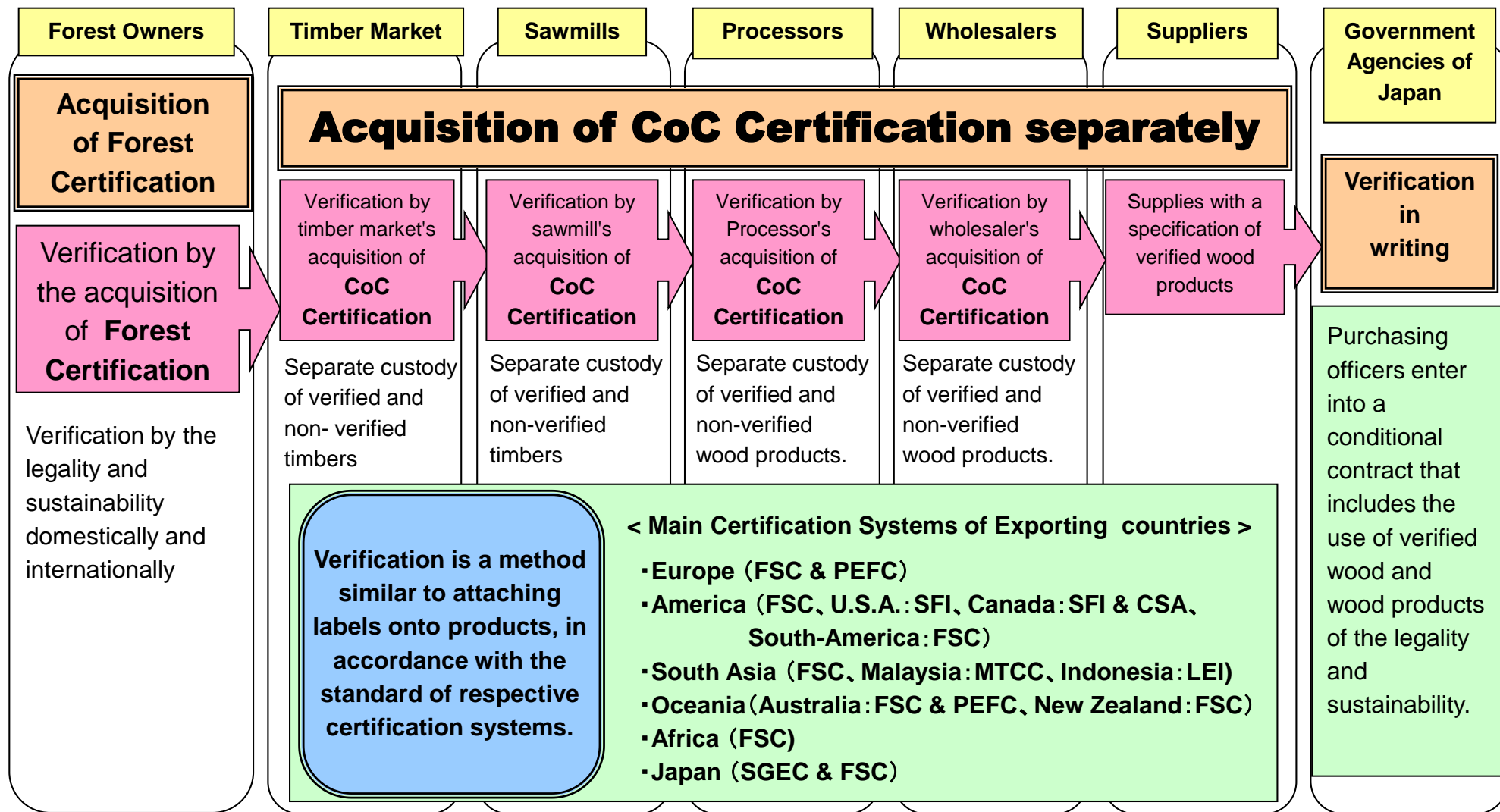
- *Year 2004~2005: Surveyed the overseas traceability system and documents related to timber shipment, in cooperation with Forestry Agency.*
- *Year 2006: Based on the guideline by the Forestry Agency, JLIA established Authorization System and started registration of JLIA Authorized Supplier.*
- *Year 2010: Submitted a request letter to overseas industry associations requesting for supplying Goho-Wood (including CoC certified timber).*
- *39 members are registered as JLIA Authorized Supplier as of now, of which imported volume accounts for 97~98 % of total imported volume by all members.*

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CoC Certification by JLIA Members

By: JLIA Members only

As of 2012	Regular Importers
JLIA Member Companies	40

Share in Japan: abt. 60%

CoC Certificate Holders	
FSC	PEFC
29	31
96%	85%

Presumed share among JLIA members (in terms of M3)

Transition of JLIA members obtaining CoC Certification

	before 2006	2007	2008	2009	2010	2011	2012
FSC:	4	11	14	19	25	28	29 <i>(at present)</i>
PEFC:	7	10	11	18	23	29	31 <i>(at present)</i>

Imports of The Legality Certified Timber

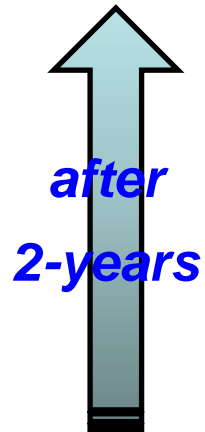
JLIA only

Apr.2011~Mar.2012
(12-months)

(Unit: 1,000m3)

(Unit: 1,000m3)


	TOTAL IMPORT	CERTIFICATE RECEIVED (B)	(B)/(A)	SELLING	(C)/(A)
	(A)			CERTIFICATE ISSUED (C)	
Logs	2,807	1,686	60.1%	754	26.9%
Lumber	3,163	421	13.3%	149	4.7%
Plywood	2,585	2,266	87.7%	273	10.6%
Others	1,328	508	38.2%	206	15.5%
G. TOTAL	9,883	4,881	49.4%	1,383	14.0%



Apr.2009~Mar.2010
(12-months)

	TOTAL IMPORT	CERTIFICATE RECEIVED (B)	(B)/(A)	SELLING	(C)/(A)
	(A)			CERTIFICATE ISSUED (C)	
Logs	2,396	786	32.8%	605	25.3%
Lumber	2,346	45	1.9%	4	0.2%
Plywood	2,052	1,846	90.0%	154	7.5%
Others	713	29	4.1%	2	0.2%
G. TOTAL	7,508	2,707	36.1%	764	10.2%

Training and Monitoring (by JLIA)



Visiting every member
(JLIA authorized suppliers)
to offer training for managers
as well as person in charge

Also evaluating
members' measures
through monitoring

Imports of Wood Products and Goho-Wood

JLIA only

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Canada

日本向けSPF材 PEFC認証材で供給

キヤンフオー、公共建築物以外の木材は同認利用も見込まれる。その証材の供給のため、昨年ごろから「介護施設など大型木造物件が増える声が多くなり、今年も2X4工法による大型木造建築物の建設が見直さ



J・シェパード社長

加ナダ西部内陸の林産大手キヤンフオー（BC州バンクーバー、ジム・シエパード社長）は、日本における認証材需要の増加に対応するため、PEFCのCOC認証が証明された材の供給を開始、取引業者の要望により、証明書の発行も随時行う。また、同社のSPF製品のペーパーラップにはPEFCを印字、書類には認証証明番号が明記される。

認証一括取得で証明しやすく

「このたびの東日本大震災で被災された皆様には心よりお見舞いを申し上げます。微力ですが、コロンビアビスタと当社従業員より2万5000ドルを義援金として寄付した。これは、私たちのお客様、そして日本の友人を少しでもサポートできればという当社ならびに従業員の気持ちだ。皆様の安全と一日も早い復興を心より祈りたい。」

Year 2011

U.S.A.



ボブ・ルイス社長

米国北西部沿岸の日本向け製材大手、コロンビアビスタ（ワシントン州バンクーバー市、ボブ・ルイス社長）は、8月に国際的な森林認証機関であるPEFCでのCOC認証を取得した。また同社は、引き続きFSCのCOC認証材の提案も併せて行い、同社で生産される製品は100%COC認証材の証明が可能という体制を構築していく。

PEFC-COC認証を取得

100%COC認証材の体制確立

認証を持つていることにより、ユーザの幅を広げて環境認証の連鎖が広がる。また日本で高まる木材需要に対応し、合法木材需要に対応し、日本でも安心して用いられる体制を確立する。

上の長期にわたり米松製品を安定供給している大手製材メーカー。日本向けには米松KD小角の90、105、1

コロンビアビスタ

利用できる体制を構築している。コロンビアビスタは、米国・ワシントン州バンクーバーにある、米国の製材会社として日本向けに20年以

20角をメインアイテムとし、KD割物の45X90、105とKD平方角を加えた幅広い生産品目をそろえている。輸入材において、幅広い品目で認証材を販売できるメーカーは珍しく、今後の用途拡大が期待される。また生産についても、年次に乾燥機を増設を行うなど、日本向け品質に対応した生産を進めている。

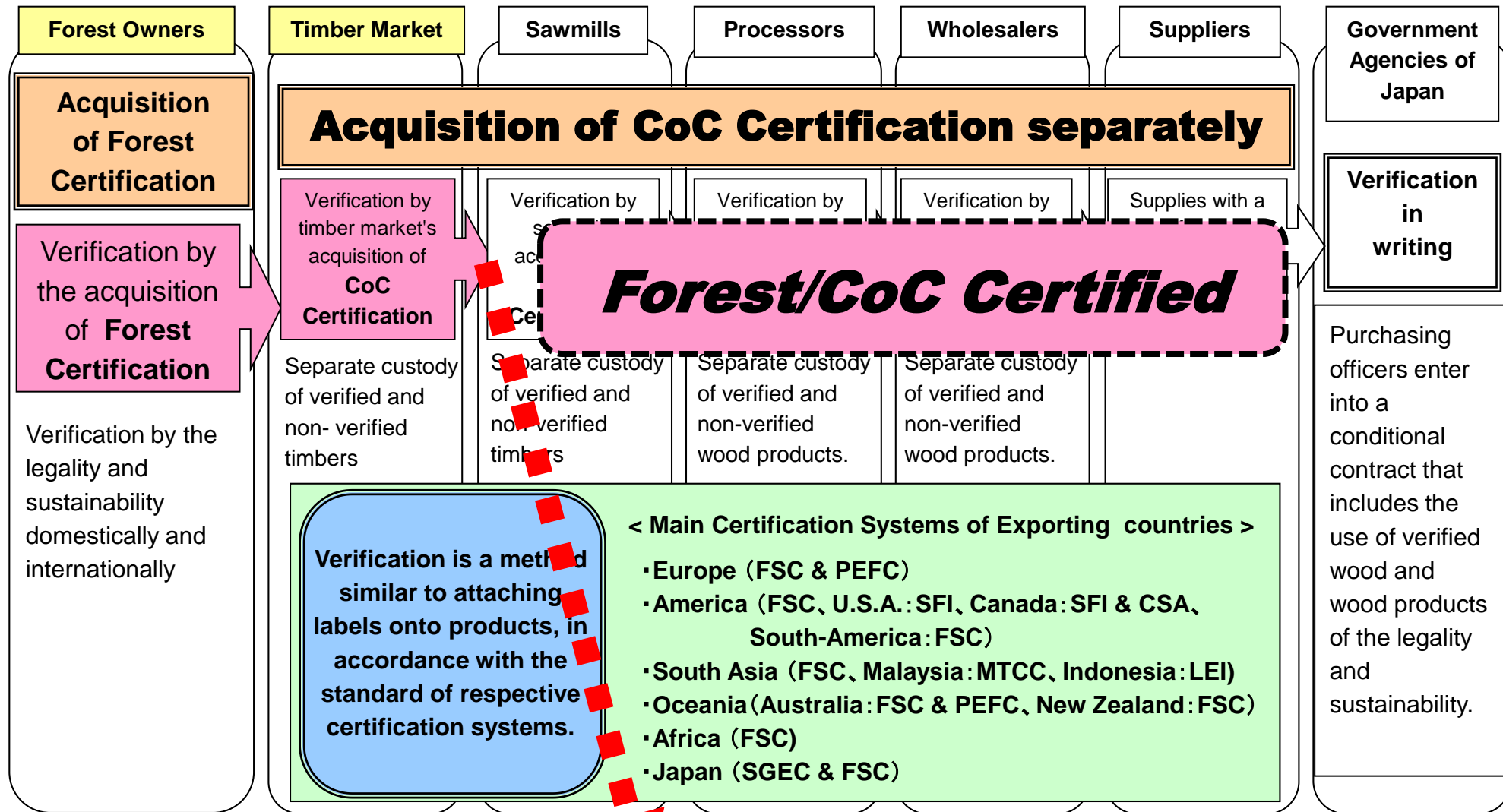
PEFCでのCOC認証取得とともに日本に愛着のあるボブ・ルイス社長は、今回の震災の被災者に次のようなメッセージを寄せている。

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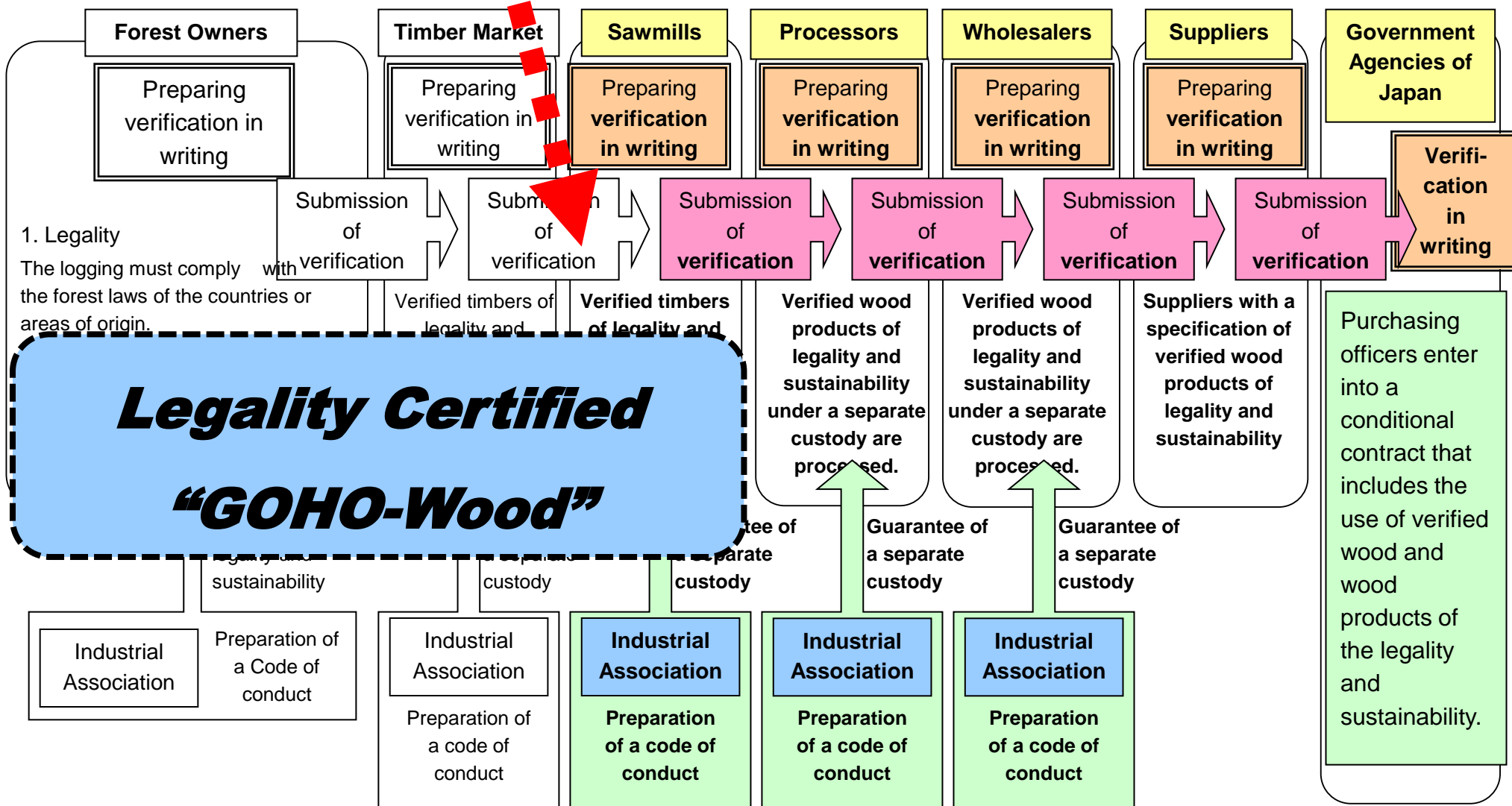


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Major Timber Imports in JAPAN

Building Standard Law amended

Lehman Shock

East Japan Earthquake

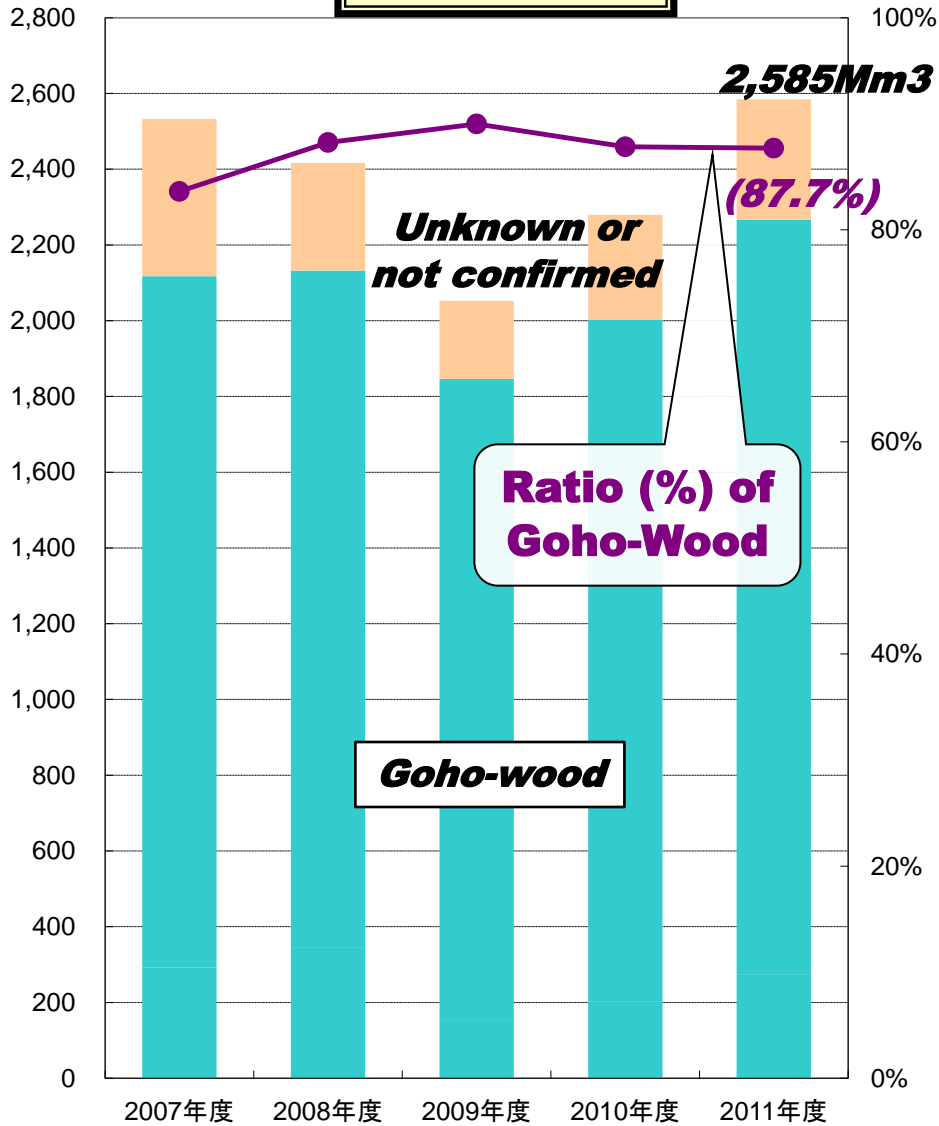
(1,000m3)		2006	2007	07/06	2008	08/07	2009	09/08	2010	10/09	2011	11/10	2012	12/11
													Jan-Sep	
Log	Southsea	1,372	1,021	-26	728	-29	423	-42	556	+32	511	-8	253	-39
	N.America	3,240	3,020	-7	2,638	-13	2,468	-6	2,905	+18	3,078	+6	2,279	+3
	Russia	4,942	3,986	-19	1,888	-53	650	-66	440	-32	343	-22	228	-21
	N.Zealand	848	808	-5	869	+8	533	-39	722	+35	707	-2	541	-1
	(Logs Total)	10,423	8,861	-15	6,148	-31	4,091	-33	4,637	+13	4,652	+0	3,311	-5
Lumber	Southsea	516	450	-13	643	+43	537	-17	586	+9	640	+9	440	-10
	N.America	3,427	2,724	-21	2,929	+8	2,272	-22	2,748	+21	2,786	+1	1,977	-4
	Russia	987	954	-3	666	-30	679	+2	635	-6	683	+8	471	-14
	NZ / Chile	477	463	-3	459	-1	245	-47	313	+28	398	+27	234	-22
	Europe	3,045	2,654	-13	2,009	-24	2,036	+1	2,281	+12	2,485	+9	1,851	-3
(Lumber Total)	8,451	7,244	-14	6,708	-7	5,769	-14	6,563	+14	6,992	+7	4,972	-4	
Plywood	4,881	4,008	-18	3,560	-11	2,844	-20	3,130	+10	3,666	+17	2,585	-10	
Glue-Lam.	806	642	-20	404	-37	457	+13	564	+24	671	+19	516	+1	
M. D. F.	471	588	+25	411	-30	348	-15	415	+19	484	+17	450	+28	
P.B. / OSB	461	453	-2	403	-11	354	-12	406	+15	563	+39	375	-13	
G.Total	25,493	21,796	-15	17,634	-19	13,862	-21	15,716	+13	17,028	+8	12,209	-6	

▲45% in 3-yrs +22% in 2-yrs

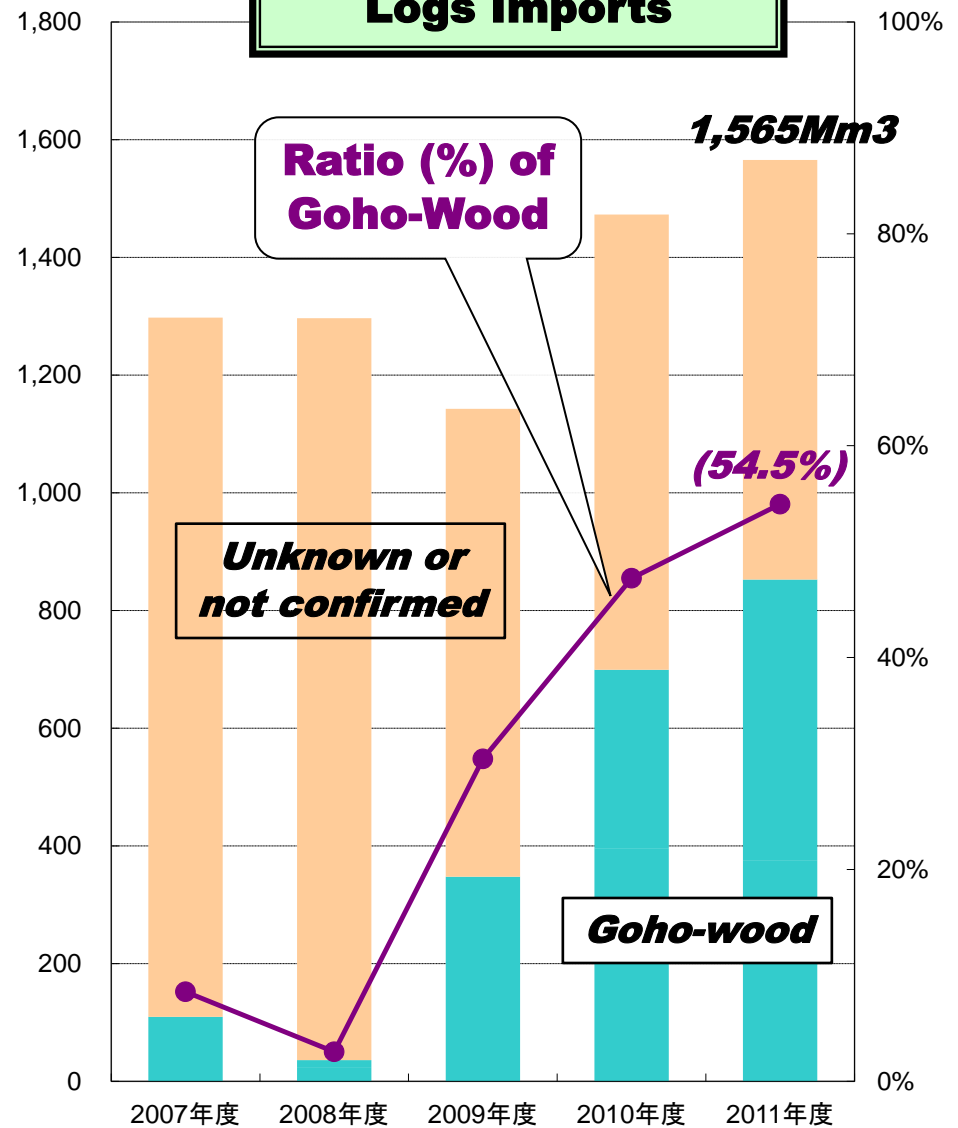
Major Timber Imports and Goho-Wood

JLIA only

Plywood



N. American Logs Imports

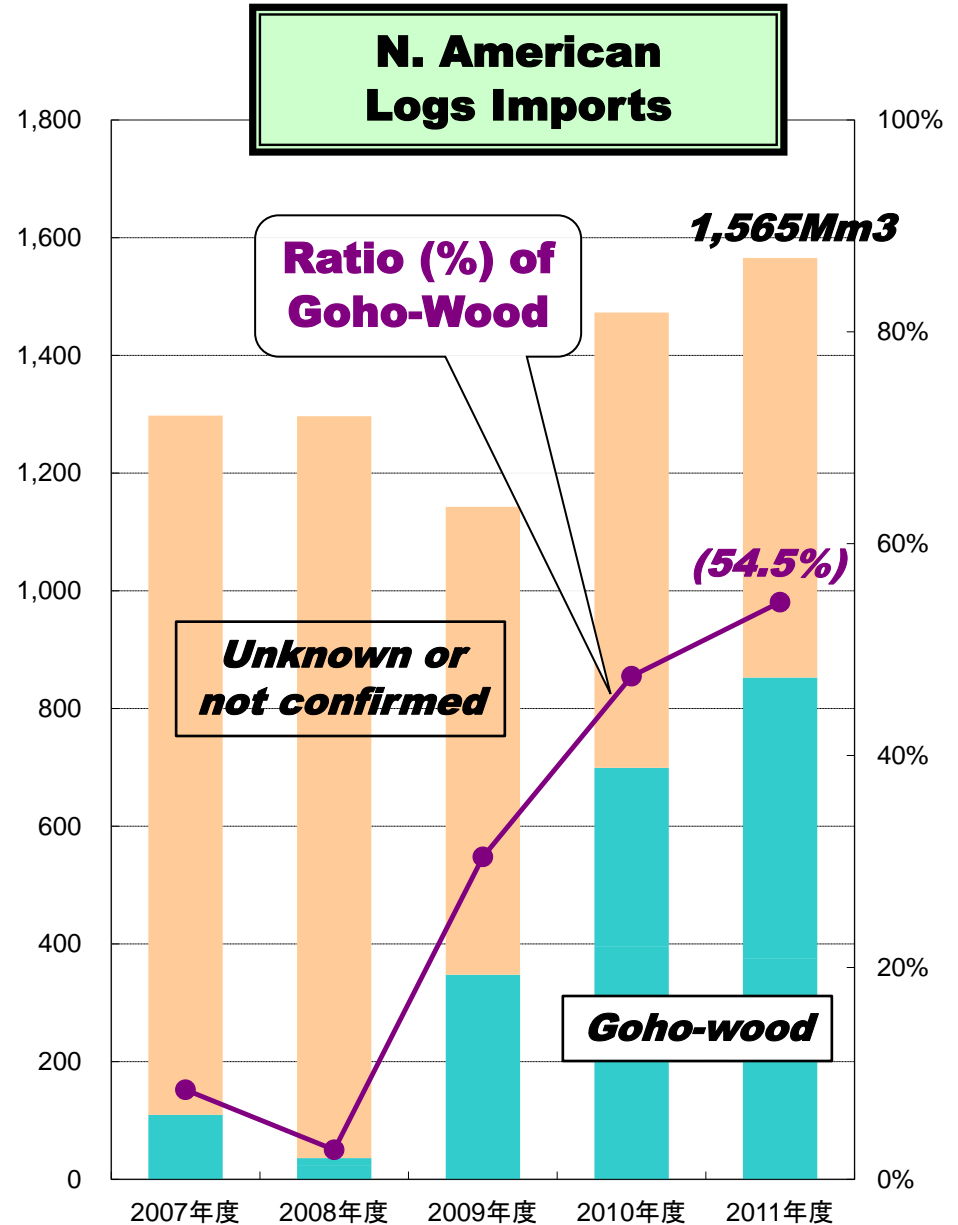


Major Timber Imports and Goho-Wood

JLIA only

Stronger demand for Goho-Wood from manufacturers using logs as materials, ... like N. American Logs for plywood.

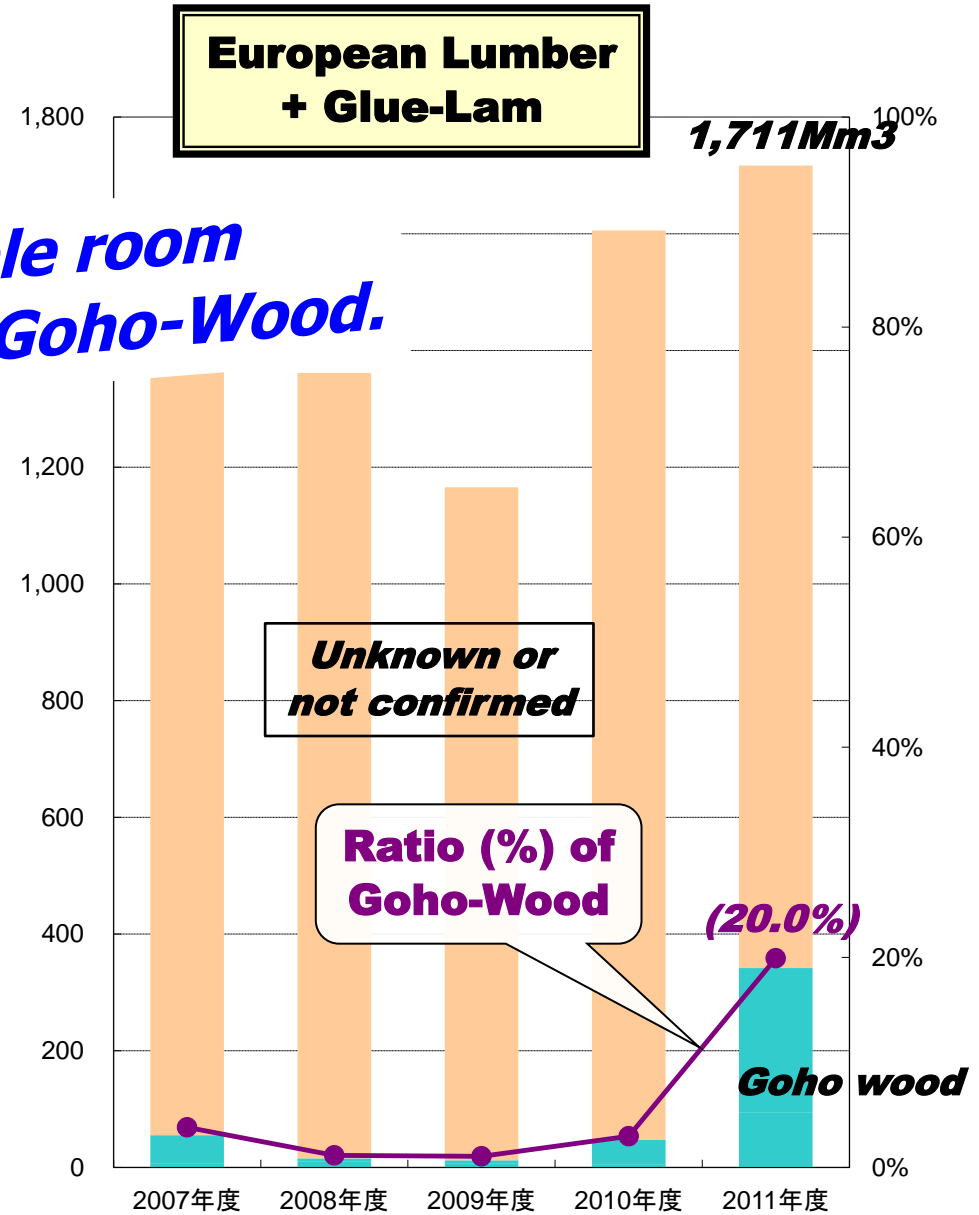
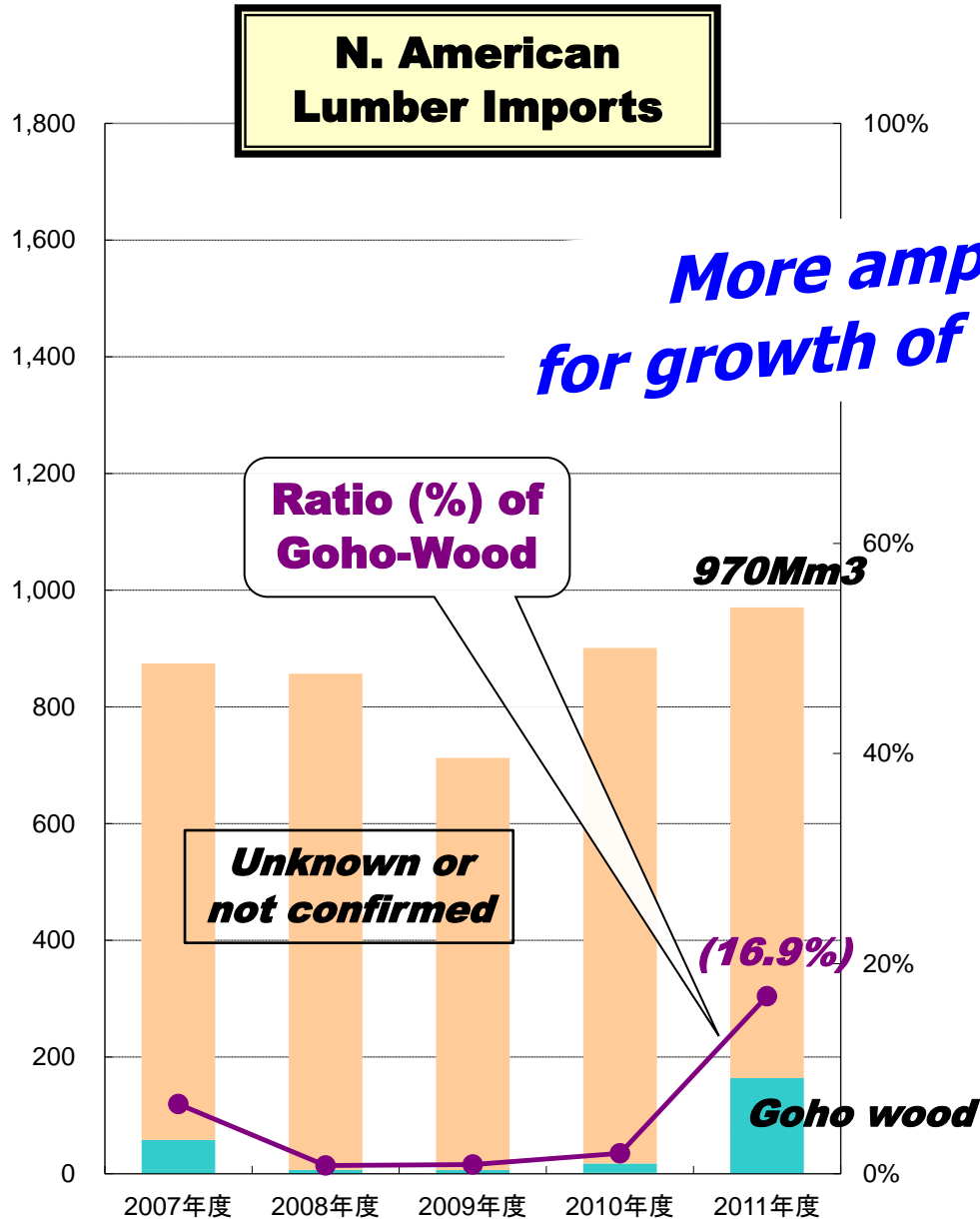
Whereas, demand for Goho-Wood from distributors who purchase wood products, like Softwood Sawn-Timber, is still weak.



... Fiscal year (Apr.~Mar.) basis

Major Timber Imports and Goho-Wood

JLIA only



... Fiscal year (Apr.~Mar.) basis

Promoting the Use Wood and “GOHO-WOOD”

JLIA reconfirmed its commitment to the positive procurement and domestic supply of GOHO-WOOD .

In the sense of the legality certification, the verification method by Association Authorization system has the same effect as the method of FM & CoC certification system.

To ensure the reliability of the system, JLIA and the authorized suppliers keep understanding the system accurately and make proper use of it.

Thank you for your kind attention !!!